Name of the Company- Ritesh International Limited

full conversion of warrants and convertible securities

519097 Scrip Code, Name of the Scrip, Class of security: Quarter Ei nded : 31.12.2012 As a % of Total no of As a % of Total No of Partly paid-up Shares:-No. of Partly paid up shares Shares of the company partly paid up shares NIL. NII. NIL Held by Promoter/ **Promoters Group** NIL NII. Held By Public NIL NIL. NII. NII Total As a % of Total No of Shares As a % of Total No of outstanding No of Outstanding Outstanding of the company, assuming full Convertible Securities Convertible Securities Securities conversion of the convertible securities NIL NIL NIL Held by Promoter/ Promoters Group NIL. NIL. NII ানd By Public NIL. NIL NII As a % of Total no of Shares As a % of Total no of Warrants No of Warrants Warrants of the company, assuming full conversion of warrants NIL NII. NIL Held by Promoter/ **Promoters Group** NIL Held By Public NII. NIL NIL. NIL NII otai 85,52,822 Equity Shares of Rs. 10 each fully paid up aggregating to Rs. 8,55,28,220 Total Paid up Capital of the company assuming

				I				
					Statement Showing	Shareholding Pattern		
	,			Table(1)(a)				
	Category of							i
code (i)	Shareholder (II)	Number of	Total number	Number of shares	Total sharehold	ling as a percentage of total number of shares	Shares Pledged or otherwise et	cumbered
		Shareholders (III)	of shares (IV)	held in dematerialized form				
				(V)				
(A)	Shareholding of Promoter and Promoter Group				As a Percentage	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)- (VIII: (IV 2)
	•				of(A+B)l (VI)			(III) (N) (N) (N) (N) (N)
		ĺ		1 !		İ		1
				1				
				1				
1	Indian			+				
(a)	Individuals/ Hindu Undivided Family	11	4033455	3989655	4".16	47.16	0	100
(b)	Central Government/ State Government(s)				0.00	0.00		
(c)	Bodies Corporate				0.00	0.00		
(d)	Financial Institutions/ Banks				0.00	0.00		
(e) (e-i)	Any Others(Specify)				0.00	0.00		 -
(c-ii)		1		1	0.00	0.00		
	Sub Total(A)(1)	11	4033455	3989655	47.16	47.16	0	0.00
2	Foreign	+		 			ļ	
3	Individuals (Non-Residents Individuals	 		1			 	
	Foreign Individuals)		0		0.00	0.96		
$\overline{}$	Hodies Corporate			ļ i	0.00	0.00		
- ;	Institutions		0		0.00	0.00		<u> </u>
d-i	Any Others(Specify)		0		0.00	0.00		ļ
d-ti				 	0.00	0.00		
				 	0.0.			
		,						
	Sub Total(A)(2)	0	В	0	0.00	0.00	0	9.00
]	Total Shareholding of Promoter—and Promoter Group (A)= (A)(1)÷(A)(2)	11	#133455	3989655	t".16	47.16	0.00	0.00
	(A)(1)*(A)(2)		- maaree	3984035	1 .16	4(6	0.00	17,00
	Public shareholding							1
: .	Institutions							
	Motual Funds/ UTI		5100	0	0.06	0.06	0	0.90
(h)	Financial Institutions Banks Central Government/ State Government(s)		000	0 0	0.01	0.01	 	
(d)	Venture Capital Funds	· ·	. 6	0	0.00	0.00	 	
(c)	Insurance Companies	0			0.00	0.00	1	
(f)	Foreign Institutional Investors		. 0	0	0.00	0.00		
(5)	Foreign Venture Capital Investors	0		0	0.00	0.00		
(h-i)	Any Other (specify)	0	- fi	0	0.00	0.00	 	
(h-ii)				 			 	}-
				1	·			<u> </u>
<u> </u>	Sub-Total (B)(t)		\$ '0rf	1)	70,0	0,0"	3.1	NA NA
B 2	Non-institutions	 		+		<u> </u>		
	Bories Corporate	26	600003	254463	00	7.09	 	
(1)	Individuals -	1 70	500003	4,9403	.(89	7.99	 	
	i. Individual shareholders holding nominal share capital up to Rs i				· · · · · · · · · · · · · · · · · · ·		†	
11	lakh ii. Individual shareholders holding nominal share capital in excess of	9741	3299*4*	1139821	3×.58	38.58	<u> </u>	_
"	Rs. I lakh.			<u>.</u>		,		
(e)	Any Other (specify)-NRI	331		290697	1.84	4.84		
(c-i)	clearing House Public Trust	331	180675	14,185	0.00	1.83 0.00		
(e-ii)	Corporate Budies		9	Α.	1.0-1	0.16	†	
(e-iti)	Hindu Undivided Family	18	(7385	37385	9-11	9,14		<u> </u>
(e-iv)	clearing members	1	.990	200	++ (F)	0.00		
	Sub-Total (B)(2)	10240	451366	1736951	52	\$2.7	NA NA	NA NA
(B)	Total Public Shareholding (B): (B)(1;+(B)(2)	10246	45 1936	1736951	52.84	57.01	 	+
		10246	901700	1 30451	32,84	52.84		94
	TOTAL (A)+(B)	1025	8552822	5726686	100.00	100.00	NIL	NIL
	L	l						
	Shares held by Custodians and against—which Depository Receipts have been issued		0	0	0.00	0.00		
L		 	<u>" </u>	 	17,00	0,00	0	
[<u> </u>	GRAND TOTAL (A)+(B)+(C)	10257	N552N22	5774.00	100	10000		
	PRODUCT TOTAL (ADT(B)*(C)	19257	NSSZNZZ	5726686	100.00	100,00	NIL	NN NN
							i .	1



(I)(b) <u>Statement showing Shareholding of persons belonging to the category </u> <u>"Promoter and Promoter Group"</u>

Sr. No.(I)	Name of the shares held Shares pledged or otherwise encumbered De		Detail o	Detail of warrant		nvertible ies	shares(includi				
		Number of shares (III)	As a % of grand total (A) +(B) +(C) (IV)	(V)	ge (VI)=(V)	As a % of grand total (A)+(B)+(C) of subclause (I)(a)	Number of warrants of the same class (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same	ng underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Kavya Arora	105000	1.23	()	0.00	0.00	 				- Sittle Culpital
2	Rijul Arora	11007	0.13								
3	Sandhya Arora	66900	0.78								
4	Sanjeev Arora	1225403	14.33								
5	Ritesh Arora	142006	1.66								
6	Anita Arora	84339	0.99	·							
7	Rajiv Arora	1751510	20.18								
8	Rajiv Arora, HUF	563639	6.59								
9	Roopika Arora	25800	0.30								
10	Bharti Bhushan Jindal	30234	0.35			•					
	Sakshi Arora	27617	0.32							T	
	TOTAL	4033455	47.16	()	0.00	0.00					
								,			

RP

(1)©(i) Statement showing holding of securities(including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Detail of	Warrants		convertible curities	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(1)	(11)	(111)	(IV)	Number of warrants held	As a % total number of warrants of the	convertibl	% w.r.t total number of convertiblesec urities of the same class	
1	Brisk Securities Ltd	172150	2.01			1	-	
, ,	Mackertich Consultancy Services Private Limited	97028	1.13					
-	Total	269178	3.15	<u> </u>				
TOTAL						I		The state of the s

(I) C(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

(II) (II) (III) (IV) Number of warrants total number of warrants held number of warrants of the same class	Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Detail of V	varrants	Detail of conve	rtible Securities	underlying shares assuming full conversion of warrants and convertible securities) as a % of
	(1)	(II)		warrants	total number of warrants	convertible	number of convertiblesecu rities of the		
TOTAL		NIL							
TOTAL									
TOTAL									
TOTAL									
TOTAL								-	
	TOTAL			<u> </u>	1	<u> </u>			

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder		Locked-in shares as a percentage of total number of shares (i.e., Grand Total
		l	(A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
3		0	0.00
4		0-	0.00
5		0	(0,0)
6			0.00
7		1	0.00
	TOTAL	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
3				
4				
5				
6				
7				
8				
9				
		·		
TOTAL	,		0	